SoftPro Select 4.6.20
(ivy20230619r1)

Release Notes | June 27, 2023

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Table of Contents

General

Technical

- Functional improvement patches.
- Added a Select Asymmetric Key (**SelectCLRKey4096**) with 4096 length, and corresponding user and login. *192321*

  Old key, **SelectCLRKey**, should be manually deleted if no longer in use.

ProForm

Order

General

- Automation error around "*Sequence contains no elements*"; *resolved* *255386*

Order Contacts

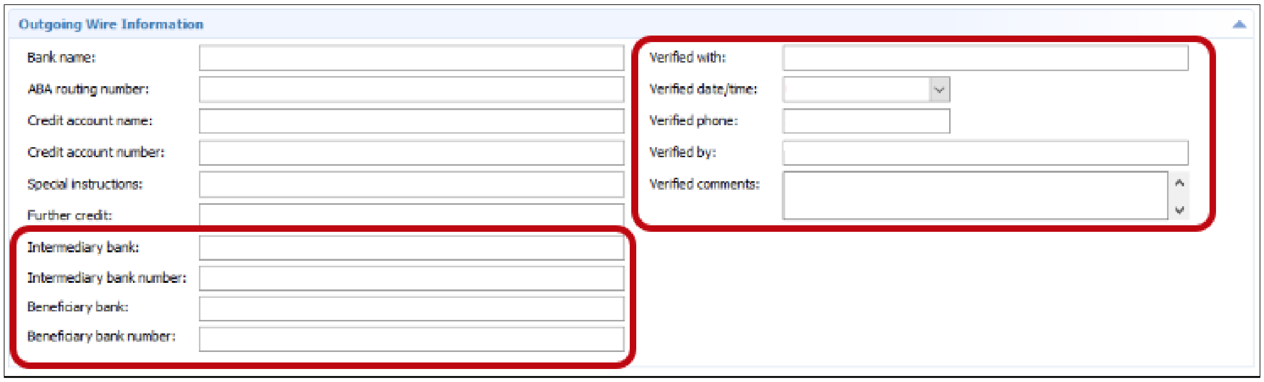
- The length of the Special instructions and Further credit fields in the Outgoing Wire Information section have been increased to 150 characters. *187472*
- Outgoing wire new/updated fields for all contact types. *187478/189805/189808/190589*
  - New fields added to establish when the outgoing wire information was verified and by whom:
    - **Verified By**
    - **Verified With**
    - **Verified Date/Time**
    - **Verified Phone**
    - **Verified Comments**

    The new fields show in the **Bank Details** tab of an outgoing wire transaction.

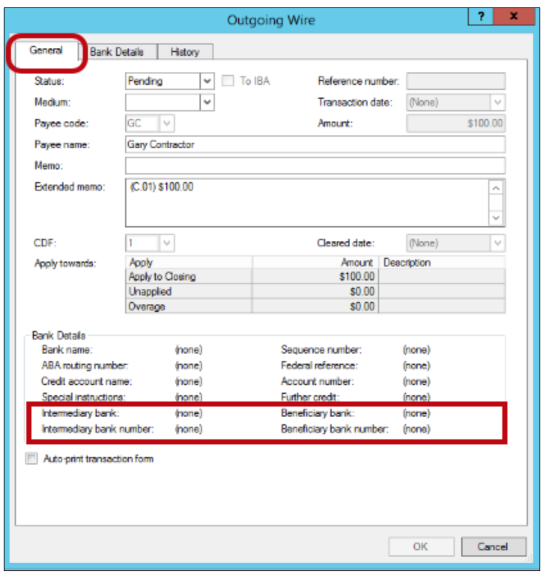
    These fields fall under a new SPAdmin permission: **Verified wire information** fields.
  - New fields added for Intermediary/Beneficiary Bank for Outgoing Wires:
    - **Intermediary Bank**
    - **Intermediary Bank Number**
    - **Beneficiary Bank**
    - **Beneficiary Bank Number**

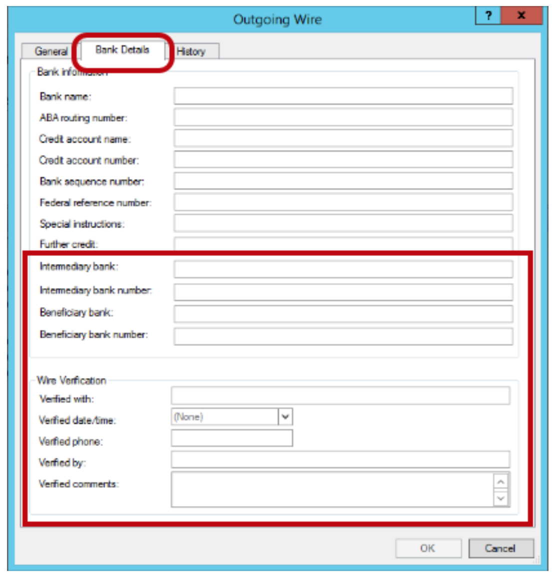
    The new fields show in the **General** and **Bank Details** tab of an outgoing wire transaction.

    These fields fall under the existing SPAdmin permission: **Outgoing wire information** fields.



Intermediary/Beneficiary Bank Name/Number fields are shown on the **General** tab and on the **Bank Details** tab with the Verification fields.





- Existing fields updated to extend the length from 50 to 150 characters:
    - **Special Instructions**
    - **Further credit**

  All new fields to be added to the Lookup Tables.

- Multiple fields associated with Order Contacts/Title were not read-only when order locked; *resolved* *244362*
- Wire Verification fields cleared in the Order Contacts Outgoing Wire Information snap-section if any changes are made to the following fields. *254271*
    - ABA Routing Number
    - Credit Account Number
    - Intermediary Bank Number
    - Beneficiary Bank Number

CDF Page 2 & CDF Page 3

- Line number column width increased unnecessarily; *resolved* *193876/214537*
- User entered Fee Schedules (i.e., recording fee schedules, state tax stamps, and city/county tax stamps) removed from CDF/HUD lines if added prior to entering Property jurisdiction (state/county) and there is more than one fee schedule; *resolved* *202370*

Register

- Negative additional interest not showing in the **Extended memo** field of the payoff check; *resolved* *164396*
- If Anticipate Disbursement Type is changed to outgoing wire, and Outgoing Wire Instructions added on Order Contacts screen, the wire information is not populating in the Register unless a hard save is done; *resolved* *185676*
- Wire Verification fields cleared on the Bank Details tab of a pending outgoing wire transaction if any changes are made to the following fields. *252470*
    - ABA Routing Number
    - Credit Account Number
    - Intermediary Bank Number
    - Beneficiary Bank Number

Attachments

- "*Object reference not set to an instance of an object*." error displayed when multiple users attempt to move the same attachment to different folders; *resolved*. *191142*

Documents

- Double line spacing added when rendering documents; *resolved*. *200813*

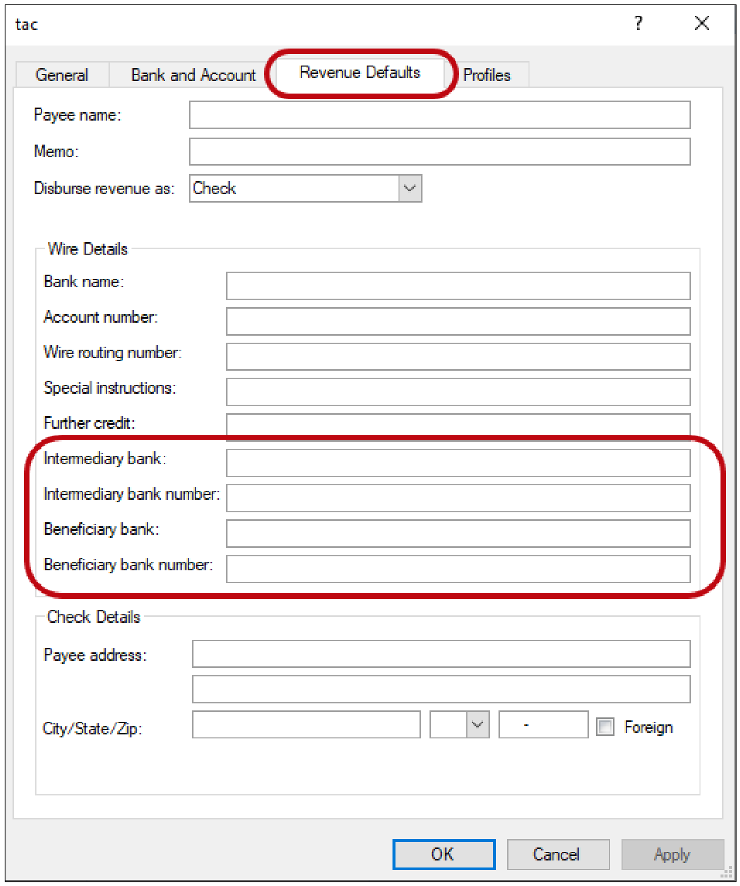
Work Lists

- **Escrow Completed Date** entry in the **Field** drop-down updated to **Escrow Closed Date**. *249750*

SPAdmin

Trust Account Properties

- New **Intermediary Bank**, **Intermediary Bank Number** and **Beneficiary Bank** and **Beneficiary Bank Number** fields added to the **Revenue Defaults** tab for a Trust Account. *181088*



- Profile Preference (Accounting tab) updated to show "Require Tax IDs and Tax Type". *192427*

  If a user attempts to disburse an Order Contact that does not have the Tax ID and the Tax Type populated, an error message is displayed, "*Operation has been cancelled. Payee Tax IDs and Tax Type are required to post construction draw related funds.*"

  In the Register, the related grid column header has been updated to **Need Tax ID and Tax Type**. *202119*

ProTrust

- New **Intermediary Bank**, **Intermediary Bank Number**, **Beneficiary Bank,** and **Beneficiary Bank Number** fields added to the **Revenue Defaults** tab for a Trust Account. *181088*